Road Scholar Lifelong Learning Scholarship Information

As a non-profit educational organization, Road Scholar believes that lifelong learning should be accessible to all older adults — no matter one’s economic status. Since our earliest days, we have offered scholarships to those participants who have the desire to learn, but not the means to take part in our enriching educational programs.

WHAT YOU NEED TO KNOW ABOUT ROAD SCHOLAR LIFELONG LEARNING SCHOLARSHIP AWARDS

- Valid for a United States or Canada program listed in the U.S. & Canada catalog.
- Scholarship recipients must be at least 50 years of age and live in the United States.
- Recipients may receive only one award every two years.
- The scholarship is a $900 maximum credit toward the program cost, which can be applied to a Road Scholar program whose cost does not exceed $1,400. Most scholarships are partial, with the recipient paying a $100 deposit regardless of the program cost. Road Scholar Scholarship recipients are expected to pay the difference in the cost of the program, less their scholarship amount.

WHAT YOU NEED TO KNOW ABOUT ENROLLING WITH A SCHOLARSHIP

- You must submit the program number and date of your United States or Canada program selection with your scholarship application.
- If you cancel from a program, standard fees apply and your scholarship will become void. If Road Scholar must cancel a program, the scholarship can be transferred to another program without fees.
- Scholarships may be transferred to another program, subject to standard transfer fees.
- Scholarships cannot be “kept on file” and can only be associated with a program enrollment.
- Scholarships cannot be transferred to another person.
- Scholarships do not cover the cost of transportation to or from the educational program, nor do they cover any additional material costs or expenses or optional program activities.

WHAT WE WILL NEED FROM YOU TO FULFILL THE SCHOLARSHIP REQUIREMENTS

- You must complete a program evaluation upon completion of the program.
- You are required to write a thank-you letter to the donor(s) in care of the scholarship committee. Sample letters and suggestions are provided.
- You are encouraged to submit program reports, photos, videos, blogs and interviews. We can help facilitate your participation if you do not have regular computer access.
- You must agree to the terms and conditions of the scholarship and agree to allow Road Scholar to use your personal statement and thank-you letter in reporting to our donors and promoting scholarships.
- Failure to fulfill the scholarship requirements will jeopardize future scholarship eligibility.
Road Scholar Lifelong Learning Scholarship Application

INSTRUCTIONS:

Please read these instructions carefully before applying for a Road Scholar Lifelong Learning Scholarship. Please complete one application per person. In order to be reviewed by the Scholarship Committee, all parts of the application must be complete, including the program number and date for which you are applying. Please answer the questions thoughtfully and thoroughly. Your answers will be used to determine eligibility, and incomplete applications will not be reviewed.

Please allow 4-6 weeks for the Scholarship Committee to review your application and send a response. If you have any questions regarding Road Scholar scholarships, you may contact Participant Services by emailing registration@roadscholar.org or by calling toll free at (877) 426-8056, Monday through Friday, 8 a.m. to 7 p.m., ET.

Name: ___________________________________________________________________________ Date of Birth: __________________________________________

Street Address: _________________________________________________________________________________________________________________________________________________________________________________________________

City: ____________________________________________________________________ State: _______________ Zip Code: __________________________

Telephone Number: (_____________) _____________________ __________________________________________________________________________

Email Address: __________________________________________________________________________________________________________________

How did you learn about Road Scholar?
____________________________________________________________________________________________________________________________________
____________________________________________________________________________________________________________________________________
____________________________________________________________________________________________________________________________________

FINANCIAL INFORMATION (All information will be kept strictly confidential.)

Total Household Income For Last Year, including Social Security: ________________________________________________________________________

Please attach a copy of pages 1 and 2 of your last Federal income tax filing. If you do not file income taxes, please submit your last Social Security Benefit Statement. The Scholarship Committee cannot process your application without validation of yearly income.

Please describe any special financial, personal or medical circumstances you would like us to consider when reviewing your eligibility:
____________________________________________________________________________________________________________________________________
____________________________________________________________________________________________________________________________________
____________________________________________________________________________________________________________________________________

Please complete the program name, number and date for which you would like to register:

Program Name: _________________________________________________________________________________________________________________

Program Number: ______________________________________________ Program Date:  __________________________________________________

Double or Single Occupancy: ____________________________________________
PERSONAL STATEMENT:
The Road Scholar mission is to inspire adults to learn, discover and travel. Our learning adventures engage expert instructors, provide extraordinary access, and stimulate discourse and friendship among people for whom learning is the journey of a lifetime. Please tell us, with specific detail, why you want to learn with Road Scholar and participate in this particular program. Please include any special circumstances or personal experiences that have influenced your program selection and/or your request for a scholarship (150-500 words are required; please attach a separate sheet, if necessary).

________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________

TELL US ABOUT YOURSELF
Are you:  □ Married    □ Divorced or separated    □ Widowed    □ Single, never married
Gender:  □ Female    □ Male
Birthday: ____________________________

Please indicate your educational background by checking the level that applies below:
□ Some High School or less    □ College/University degree
□ High School Graduate    □ Masters or Professional degree
□ Some College/University    □ Doctoral degree
□ Associates Degree    □ Other (specify) ________________________________

Please describe what aspects of Road Scholar educational programs and participants attract and interest you the most:
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
TELL US ABOUT YOURSELF (continued)

Are you currently:  □ Employed?  □ Retired

If employed, please tell us in what profession/occupation; if retired, please tell us your last profession/occupation:
________________________________________________________________________________________________________________________________

Do you currently volunteer your time and skills?  □ Yes  □ No

Name(s) of volunteer organization(s) and/or activities:
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________
________________________________________________________________________________________________________________________________

TERMS AND CONDITIONS

• Valid for a United States or Canada program listed in the U.S. & Canada catalog.

• Scholarship recipients must be at least 50 years of age and live in the United States.

• Recipients may receive only one award every two years.

• The scholarship is a $900 maximum credit toward the program cost, which can be applied to a Road Scholar program whose cost does not exceed $1,400. Most scholarships are partial, with the recipient paying a $100 deposit regardless of the program cost. Scholarship recipients are expected to pay the difference in the cost of the program, less their scholarship amount.

• If you cancel from a program, standard fees apply and your scholarship will become void. If Road Scholar must cancel a program, the scholarship can be transferred to another program without fees.

• Scholarships may be transferred to another program, subject to standard transfer fees.

• Scholarships cannot be “kept on file” and can only be associated with a program enrollment.

• Scholarships cannot be transferred to another person.

• Scholarships do not cover the cost of transportation to or from the program, nor do they cover any additional material costs or expenses or optional program activities.

• You must complete a program evaluation upon completion of the program.

• You are required to write a thank-you letter to the donor(s) in care of the scholarship committee within 90 days of the completion of the program.

• You are encouraged to submit program reports, photos, videos, blogs and interviews. We can help facilitate your participation if you do not have regular computer access.

• You must agree to the terms and conditions of the scholarship and agree to allow Road Scholar to use your personal statement and thank-you letter in reporting to our donors and promoting scholarships.

• Failure to fulfill the scholarship requirements will jeopardize future scholarship eligibility.
By signing this application, you are agreeing to abide by the terms and conditions of the Road Scholar Lifelong Learning Scholarship and to allow Road Scholar to use your personal statement and thank-you letter in reporting to our donors (and the public at large) how donations to Road Scholar are being used. Your financial and contact information will always remain completely confidential.

Please indicate how you would like to be identified in materials:

- First name and last initial, city and state (e.g. Mary S., Omaha, NE)
- First name and last initial, no city or state (e.g. Mary S.)
- Initials only, city and state (e.g. M.S., Omaha, NE)
- Initials only, no city or state (e.g. M.S.)

Signature: ______________________________________________________________________________________________________________________

Date: _______________________________________________________________________________________________________

Please send completed forms to:

Road Scholar, Inc.
Attn: Scholarship Committee
11 Avenue De Lafayette
Boston, MA 02111